

Customer Journey, Customer Experience, and Customer satisfaction in the Servicescape of the Bangkok Aesthetics clinics



Abstract

The COVID-19 pandemic has significantly impacted the healthcare industry in Bangkok, particularly in medical and beauty clinics. To succeed in this highly competitive market, clinics need to understand and meet the changing needs of their customers. This study aims to explore the experiences of patients seeking medical care at clinics in Bangkok during the pandemic and the marketing strategies employed by medical clinics to target different types of customers. Through a qualitative research design, data will be collected through in-depth interviews with patients and clinic staff and observation of clinic operations. The study will also review relevant literature on healthcare services, marketing strategies for medical and beauty clinics in Bangkok and inform future research in this field. Specifically, this study will answer the following research questions: What are patients' experiences seeking medical care at aesthetic clinics in Bangkok during the COVID-19 pandemic? How do aesthetic clinics in Bangkok market their services to different types of customers, and what strategies have been most effective? **Keyword**



Customer experience, Customer Journey, Aesthetics clinics, Servicescape



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Chapter 1:Introduction

Main issue

The Ministry of Public Health has reported that 55% of medical clinics and specialized

clinics in Bangkok do not accept patients overnight, indicating a highly competitive business

environment for medical clinics in the area(BOI,2017). To succeed in this environment, medical

clinic entrepreneurs must focus on understanding their customers and needs, especially during

the COVID-19 pandemic. This requires developing a marketing strategy that prioritizes the

customer and is tailored to the characteristics of each customer. Creating a positive customer

experience and journey is key to meeting the needs of patients in this highly competitive

market. For beauty clinics, it is crucial to adapt to the COVID-19 pandemic and develop a

marketing strategy tailored to the service recipient's needs. This includes creating a customer

journey and experience and utilizing group-oriented marketing strategies to target different types

of customers.

In addition to understanding and meeting customers' needs, Bangkok's medical and

beauty clinics must also adapt to the changing landscape of healthcare and the COVID-19

pandemic. This includes implementing appropriate health and safety measures to protect

patients and staff, such as frequent cleaning and disinfection, social distancing, and mask-

wearing policies.

Furthermore, the rise of telemedicine and online consultations has also impacted the

healthcare industry, with many patients now preferring to consult with doctors and specialists remotely. Medical clinics must therefore consider incorporating telemedicine into their services

and marketing strategies to meet the needs of these customers.

It is also important for medical clinics and beauty clinics in Bangkok to build a solid online presence through social media and other digital marketing channels. This allows them to

reach a wider audience and communicate their services, promotions, and health and safety

measures to potential customers.

Ultimately, the success of a medical or beauty clinic in Bangkok depends on its ability to

adapt to changing customer needs and market trends while providing high-quality services and

experiences that meet the needs of its customers. By developing a comprehensive marketing

strategy that considers each customer's unique needs and characteristics, clinics can

differentiate themselves from competitors and succeed in this highly competitive market.

Research question: What are the experiences of patients seeking medical care at clinics

in Bangkok during the COVID-19 pandemic? How do medical clinics in Bangkok market

their services to different types of customers, and what strategies have been most

effective?



Chapter 2: Literature review

Chapter 2 of the research is constructed based on the concepts and principles of marketing theories and social psychology in the healthcare industry. The primary aim of this study is to investigate and analyze the consumer experience of Aesthetics clinics during the pandemic in a retail setting. This research is essential because it addresses a significant gap in the current healthcare research, particularly in exploring the consumer experience in this clinical setting.

The following section of the chapter provides a comprehensive literature review that presents an overview of the study variables related to consumer behavior research in a pharmaceutical shop. The literature review critically analyzes various factors that affect consumer behavior in a retail setting, including customer journey, satisfaction, and loyalty. The study's objectives and literature review provide a comprehensive understanding of the research's scope and significance in contributing to the existing knowledge on consumer

behavior in the healthcare sector.

Customer Journey

In recent years, the healthcare sector in Thailand has shown increased interest in the concept of the Customer Journey to improve care and enhance patient satisfaction. The Customer Journey refers to the interactions with a patient, interaction with some initial information search, to post-treatment follow-up. Studies have demonstrated that a positive customer journey can improve patient outcomes and loyalty to the healthcare provider. Healthcare providers in Thailand have adopted a patient-centric approach to care, which involves understanding each patient's unique needs and preferences. In Bangkok, a study found that the quality of care, communication with healthcare providers, and the facility's physical environment influenced the patient's journey. Patients have expressed a desire for more personalized care and greater involvement in their treatment decisions. To enhance the customer journey, healthcare providers in Thailand have implemented various strategies such as online appointment booking and telemedicine services to improve patient convenience and reduce wait times. Healthcare providers also incorporate patient feedback through surveys and online reviews to improve operations. Overall, the Customer Journey concept is crucial in

Thailand's healthcare sector to differentiate healthcare providers and improve patient

satisfaction and loyalty.

Customer Journey in the healthcare sector

Customer Journey (CJ) is an essential concept in the healthcare sector that has gained increasing attention recently. The CJ can be defined as the series of interactions between customers and healthcare providers, from the initial search for information to post-treatment follow-up. In the healthcare sector, the CJ is critical in determining patient outcomes and enhancing loyalty to healthcare providers (Ketwarakul & Chieochan, 2019). The healthcare industry in Thailand has been adopting a patient-centric approach to care, which includes understanding each patient's unique needs and preferences. The patient journey is influenced by several factors, such as quality of care, communication with healthcare providers, and the physical environment of the healthcare facility (Ketwarakul & Chieochan,

2019).

Research has shown that a positive CJ can improve patient outcomes and increase healthcare providers' loyalty. To improve the CJ in healthcare, providers in Thailand have implemented several strategies, such as providing online appointment booking and telemedicine services. These strategies have been found to improve patient convenience and reduce wait times. Healthcare providers in Thailand have also started incorporating patient feedback into their operations to continuously improve the CJ (Ketwarakul & Chieochan, 2019). One study in Bangkok found that patients expressed a desire for more personalized care and greater involvement in their treatment decisions. This highlights the importance of understanding each patient's unique needs and preferences to improve the CJ and enhance patient satisfaction and loyalty. Overall, the CJ has become increasingly important in the healthcare sector in Thailand as providers aim to differentiate themselves in a competitive market and improve patient outcomes. By continuously improving the CJ and understanding each patient's unique needs and preferences, healthcare providers in Thailand can enhance patient satisfaction and loyalty, ultimately improving the overall quality of care (Ketwarakul & Chieochan, 2019).

Customer experience

The customer experience (CX) refers to the sum of all customer interactions with a company or brand. CX has become a critical aspect of business strategy as companies strive to differentiate themselves from competitors by offering superior experiences to customers. One of the most cited papers in the field of CX is "The Experience Economy" by Pine and Gilmore (1998), which argues that businesses must move beyond simply selling products and services and focus on creating memorable customer experiences. The authors suggest companies can do this by engaging customers emotionally and creating a personal connection. Another highly cited paper is "Customer Experience Management: A Revolutionary Approach to Connecting with Your Customers" by Bernd Schmitt (2003). Schmitt presents a framework for managing CX, which includes five stages: sense, feel, think, act, and relate. He argues that businesses must create positive customer emotional experiences to build brand loyalty and achieve long-term success.

In the healthcare sector, a highly cited paper is "The Patient Experience: Evidence-based

Guidelines for Improving Communication, Safety, and Satisfaction" by Boudreau and colleagues

(2011). The authors provide evidence-based guidelines for improving the patient experience,

including improving communication, safety, and patient satisfaction.

In the e-commerce industry, "The Effects of Perceived Usability, Perceived Usefulness,

and Perceived Enjoyment on Behavioral Intentions in a Shopping Website Context" by Liu and

colleagues (2009) is a highly cited paper. The authors propose a model for understanding the

relationship between user experience and behavioral intentions in e-commerce, including

factors such as perceived usability, usefulness, and enjoyment.

Overall, the literature on customer experience emphasizes the importance of creating positive emotional connections with customers and providing excellent service throughout all

interactions with a company or brand.

Patient experience in healthcare

Patient experience has become an essential aspect of healthcare delivery, as it focuses

on understanding and addressing patients' needs, preferences, and expectations. The literature

on patient experience covers a wide range of topics, including the importance of patient-

centered care, the impact of patient experience on health outcomes and quality of care, and

strategies for improving patient experience.

One key theme in the literature is the concept of patient-centered care, which

emphasizes the importance of putting patients at the center of the healthcare experience.

Research has shown that patient-centered care can improve patient satisfaction, increase

adherence to treatment plans, and improve health outcomes (Beckman & Frankel, 2003;

Epstein & Street Jr, 2011). Patient-centered care involves understanding each patient's unique

needs and preferences, involving patients in their care, and providing support and resources to help patients manage their health.

Another critical aspect of patient experience is communication. Effective communication between healthcare providers and patients is essential for building trust, managing expectations, and ensuring patients have the information they need to make informed decisions about their care (Street Jr, 2013). Research has shown that good communication can improve patient

satisfaction, reduce the risk of medical errors, and improve health outcomes (Stewart et al.,

2000).

The physical environment of healthcare facilities is also an important factor in patient

experience. A welcoming and comfortable environment can help reduce anxiety and stress for

patients and their families and create a positive overall experience (Ulrich et al., 2004).

Technology has become an increasingly important aspect of the patient experience in recent years. Electronic health records (EHRs), patient portals, and telemedicine are just a few examples of how technology can improve communication, access to care, and patient

engagement (Lyles et al., 2018).

Overall, the literature on patient experience emphasizes the importance of

understanding and addressing patients' needs, preferences, and expectations to provide high-

quality, patient-centered care.

Patient Satisfaction

Patient satisfaction is a critical aspect of healthcare quality that refers to the level of

satisfaction or happiness that patients experience with their healthcare. It is an essential

measure of the effectiveness of healthcare services and can significantly impact patient

outcomes and loyalty to healthcare providers.

Several factors contribute to patient satisfaction, including the quality of care,

communication with healthcare providers, accessibility and convenience of services, and the

physical environment of the healthcare facility. Patients who feel heard, respected, and cared

for by their healthcare providers are more likely to report higher satisfaction levels and better

health outcomes.

Research has shown that patient satisfaction is positively associated with healthcare

quality, safety, and overall patient experience. High levels of patient satisfaction have been

linked to increased patient adherence to treatment plans, improved health outcomes, and

reduced healthcare costs.

Healthcare providers can improve patient satisfaction by implementing strategies such as

improving communication, reducing wait times, providing personalized care, and involving

patients in their care decisions. Additionally, soliciting and incorporating patient feedback into

healthcare operations can help providers identify areas for improvement and further enhance

patient satisfaction.

Overall, patient satisfaction is an essential aspect of healthcare quality that can

significantly impact patient outcomes and loyalty to healthcare providers. By focusing on

patient-centered care and continuous improvement of healthcare services, providers can

increase patient satisfaction and improve overall healthcare quality.

Patient satisfaction in Aesthetics clinics

Patient satisfaction is an essential aspect of healthcare that affects the patient's overall

experience and outcomes. Patient satisfaction is crucial in building and maintaining the clinic's

reputation in aesthetic clinics. Aesthetics clinics that prioritize patient satisfaction are more likely

to see an increase in patient loyalty and word-of-mouth referrals.

Studies have shown that several factors influence patient satisfaction in aesthetic clinics,

including the quality of care, communication with healthcare providers, and the physical

environment of the clinic. Patients also desire personalized care and involvement in their

treatment decisions.

To improve patient satisfaction in aesthetic clinics, healthcare providers can implement

strategies such as providing clear and concise communication, offering a comfortable and

welcoming environment, and utilizing technology to enhance patient convenience and

engagement.

Furthermore, healthcare providers can continuously monitor patient satisfaction through

feedback mechanisms such as surveys and online reviews. By incorporating patient feedback

into their operations, aesthetics clinics can make informed decisions that improve patient

satisfaction and outcomes.

Servicescape

The concept of "servicescape" refers to the physical environment in which a service is

delivered. It includes elements such as the design of the physical space, ambient conditions

(such as lighting and noise), and the behavior of employees (Bitner, 1992). The Servicescape can

significantly impact customer perceptions and behaviors, including their satisfaction, loyalty, and

willingness to return.

The Servicescape in an aesthetic clinic

The Servicescape in aesthetic clinic literature focuses on the impact of the physical

environment on patient satisfaction, perception, and behavior. Some studies have examined the

role of various design elements in creating an effective and comfortable servicescape in

aesthetic clinics, including lighting, layout, color, music, and other sensory stimuli. Other studies

have explored the relationship between the Servicescape and patient emotions, with some

finding that a pleasant and relaxing environment can lead to reduced anxiety and increased

satisfaction.

One study by Kim et al. (2017) examined the impact of the Servicescape on patient

satisfaction and behavioral intentions in an aesthetic clinic setting. The study found that design

elements such as lighting, layout, and music significantly affected patient satisfaction, while the

Servicescape as a whole had a significant impact on patient intentions to recommend the clinic

and return for future treatments.

Another study by Hwang and Lee (2019) investigated the impact of color and lighting on

patient emotions and satisfaction in an aesthetic clinic. The study found that warmer colors and

softer lighting had a positive effect on patient emotions and satisfaction, while brighter lighting

and cooler colors had a negative effect.

In summary, the Servicescape in aesthetic clinic literature emphasizes the importance of

creating a comfortable and welcoming environment for patients, with careful attention paid to

design elements such as lighting, color, layout, and sensory stimuli.



Chapter 3: Research Method

Research methods

When analyzing customer experience touchpoints, it is necessary to comprehend the

unique characteristics of each one. To gain insight into consumer experiences at aesthetics

clinics, a qualitative research method was utilized, which involved collecting data through in-

depth interviews with individuals who shared their personal experiences at various clinics, taking

into account their cultural and geographical backgrounds. This approach enabled the collection

of data from multiple pharmacies, resulting in a broad range of customer experience

information.

Sampling Method

During the research, participants were asked to recall their most recent experience with

a preferred clinic at the beginning of the interview. To enable the participants to provide

accurate and detailed information about their experience, they were requested to identify the

particular store and provide a brief description of their overall treating experience. This

approach was taken to ensure that participants felt comfortable, relaxed and at ease while

recounting their experiences. It was important to obtain accurate information from participants,

and this technique enabled the researchers to gather useful data about the customer

experience at the clinics (Arksey and Knight, 1999). The study participants were asked about their

goals for the experience, such as browsing, making a purchase, or seeking information, and

about their familiarity with the clinic to provide more context to their experience. Subsequently,

participants were prompted to recall and describe any incidents they could recollect, even

those that were not significant, from their previous interactions with the clinic. Throughout the

interview, the participants were queried about their experiences at each stage of the consumer

decision-making process to obtain a more comprehensive understanding of their experiences.

Data Collection

The researcher employed purposive sampling to collect data for one month before the government announced the implementation of stricter COVID-19 regulations. The use of this

sampling technique was determined by data saturation (Mack,2005). The researcher utilized a

convenience sampling approach with the cooperation of the aesthetics clinic owner to obtain a

total of 27 customer experience narratives from various geographical locations. During the

interviews, several informants recounted their experiences with different clinics. The study was

terminated after the 27th semi-structured interview due to information saturation resulting from

the discussions thus far. This sampling technique, coupled with data saturation, served as a

reliable means of gathering sufficient information regarding customer experiences at aesthetics

clinics (Guest et al.,2006).

The analysis of the 27 customer experience stories using thematic analysis revealed

recurring themes that validated the decision to stop data collection based on information

saturation. This decision was made when the same themes were observed across multiple

narratives (Eisenhardt, 1989). Based on the analysis of recurring themes in the collected data, it

was observed that no new themes emerged after the 11th interview. However, to ensure the

completeness of the data and confirm the absence of additional themes, additional semi-

structured interviews were conducted. On average, each interview lasted approximately 45

minutes.

Chapter 4: Data Analysis

The following table depicts the demographic profile of the informants:

 Table 1 Profile of the key informants

Participant	Sex	Age	Education	Years of Customer Experience with Aesthetics clinics	Frequency of visiting the during the pandemic
P1	М	30	Bachelor	2	2 times/week
P2	М	40	Bachelor	5	2 times/Month
P3	F	45	High school	10	3 times/Month
P4	М	27	Master	2	4 times/week
P5	F	25	Bachelor	5	2 times/week
P6	F	26	Bachelor		3 times/Month
P7	F	28	South	0234994	1 time/week
P8	М	33	East	7	2 times/week
P9	F	19	High school	1 month	1 time/Month

	r				
P10	М	28	Master	2	2 times/Month
P11	F	20	Bachelor	1 month	2 times/week
P12	F	26	Bachelor	7	2 times/week
P13	F	50	Master	3	2 times/Month
P14	М	46	Bachelor	16	3 times/Month
P15	М	53	Bachelor	7	1 time/week
P16	F	27	Master	10	2 times/Month
P17	F	26	Bachelor	23	1 time/week
P18	М	34	Bachelor	15	3 times/week
P19	М	33	South	12	4 times/Month
P20	F	50	High school	1 month	1 time/Month
P21	М	20	Master	2	2 times/Month
P22	F	52	Bachelor	1 month	2 times/week

P23	F	53	Bachelor	7	2 times/week
P24	F	37	Master	3	2 times/Month
P25	Μ	37	Bachelor	16	3 times/Month
P26	F	33	High school	1 month	1 time/Month
P27	М	29	Master	2	2 times/Month

Data analysis

Data The purpose of the study discussed in this passage was to identify the specific

elements of customer experience touchpoints through qualitative data. To achieve this, the

researchers utilized an inductive process that involved working from the words of each

participant's responses to identify and code themes related to the specific elements of customer

experience that were being investigated. The themes that emerged were then subjected to a

cross-case analysis to determine the frequency with which themes were repeated across

participants.

To collect data for the study, the researchers recorded and transcribed the participants'

responses, which were then characterized by iterative, reflexive, thematic processing. After reading

the customers' comments multiple times, the researchers recorded crucial topics, overall perceptions, and main findings. Two members of the research team then analyzed the transcripts for themes using manual inductive coding and constant comparison.

The results of the analysis were sorted into themes and sub-themes, utilizing constant comparison and reflection approaches. The research team reviewed the research process, themes, and subthemes and made suggestions for how to better integrate them to facilitate the analysis and

reporting process and assure the rigor and reliability of the findings.

Each of the themes identified in the study was refined and expanded in breadth through this process, and definitions and titles for each topic were developed to correlate to the themes. The titles of the identified themes were affected by the existing literature as well as the data gathered during the research process. A table was created to contain a list of themes and their accompanying codes, as well as examples of extracts from them.

Overall, the study utilized a thorough and rigorous process to identify and analyze the

specific elements of customer experience touchpoints in the context of aesthetic clinics. By

utilizing qualitative data and an inductive approach, the researchers were able to gain a deep

understanding of the customer experience and develop valuable insights for improving it in this

context.

Theme	Code	Example
the clinic environment	Music	• "The clinic was really chill,
		with soft lighting and relaxing
	Lighting	music. It helped me calm
	• Décor	down before my treatment."
	• scent,	• "I liked how clean and well-
		maintained the clinic was. It
	• cleanliness,	made me trust that the staff
	• comfort	was paying attention to
	S. M. C.	details."
(C		
65		• "The waiting room was a bit
<u> </u>		cramped and uncomfortable
2		but the staff made it up to
1 Providence		me by offering me a drink
A CONTRACTOR		and checking on me often."
	REID	• "I was blown away by how
	19ในโลยีราช	high-tech the clinic was. It
		made me feel like I was
		getting top-notch treatment.
		 "The clinic had such a
		beautiful and fancy look to i

Table 2 Result: Themes and codes from the thematic analysis.

		it felt more like a luxurious
		spa than a medical office."
Staff engagement	Qualifications	• "The staff at the clinic were
	Certifications	incredibly friendly and
	years of experience	welcoming, and they made
	ongoing education	me feel comfortable right
	and training	away."
	Ā	• "I appreciated how the staff
		took the time to explain the
		procedure to me and answer
		all of my questions. It
		showed that they cared
		about my experience and
	D. B. B. C.	wanted to make sure I was
	10078	informed."
8		• "The nurse who assisted me
	MOR J	during my treatment was
		very attentive and made sure
		I was comfortable throughout
	Contraction of the second	the entire process."
	้	• "I was impressed by the level
		of expertise that the staff
		demonstrated. They were
		knowledgeable and
		confident, which put me at
		ease."

	1	1	
		•	"I had a great experience at
			the clinic because the staff
			seemed genuinely interested
			in helping me achieve my
			goals. They were supportive
			and encouraging throughout
			the entire process."
Cleanliness and hygiene	sanitation practices	•	"I was impressed by how
	cleanliness of		clean and sanitized
	treatment rooms		everything was in the clinic. It
	availability of hand		made me feel comfortable
	sanitizer	10 1	and safe during my
			treatment."
		12 -	"The staff were all wearing
	B. BON		gloves and masks, and they
	1005		were constantly cleaning and
5		-51	disinfecting surfaces. It was
PA -			reassuring to see how
2		22	seriously they take hygiene."
			"The exam rooms were
		G///	spotless and smelled fresh. I
	ละ เทิดโนโลยีรา	39	appreciated the attention to
	•/ภานโลยีรา	227	detail and the effort put into
			maintaining a clean
			environment."
		•	"I noticed that they had hand
			sanitizer stations placed
			throughout the clinic, which
			was a nice touch. It showed

		that they prioritize hygiene and cleanliness." • "I've been to other clinics where I felt like I had to be careful not to touch anything, but at this clinic, I felt like I could relax because I knew everything was clean and hygienic."
Communication and information sharing between staff and customers	clear explanations answering questions listening to customer concerns follow-up after treatments	 "The staff at the clinic were very friendly and informative. They took the time to explain everything to me and answer all of my questions, which made me feel very comfortable." "I appreciated that the staff kept me informed throughout the whole process, from what to expect during my treatment to how to take care of my skin afterward. It showed that they cared about my experience and results." "The communication between the staff and customers was excellent. They were patient and understanding, and they





Touchpoint elements	Definition		
Appointment booking process	the various digital platforms that the clinic uses, such as its		
	website and social media pages, where customers can		
	interact with the clinic before their visit.		
Reception and waiting area	the customer's experience from the moment they enter the		
	clinic until they are called for their appointment, which		
	includes interactions with the receptionist and the overall		
	environment of the waiting area		
Consultation	The consultation process between the customer and the		
	aesthetician or other staff member, which involves discussing		
	treatment options, concerns, and expectations.		
Post-treatment follow-up	Any communication or follow-up initiated by the clinic		
	subsequent to the customer's treatment, including		
(c	arrangements for follow-up appointments or provision of		
655	post-treatment care instructions.		



Chapter 5: Discussion and Conclusion

Discussion

Most research on customer experience has focused on evaluations based on a

collection of experiences (Rose et al., 2012). However, understanding critical moments of truth

between the customer and the store requires a more nuanced approach. For example, in an

aesthetic clinic setting, staff engagement plays a crucial role in shaping the customer

experience. By identifying and characterizing the unique elements of customer experience

touchpoints, this study provides clinic managers with a better understanding of how staff

engagement contributes to a positive overall customer experience.

The study used semi-structured in-depth interviews to analyze customer experiences at

various touchpoints within the aesthetic clinic. By analyzing the data thematically, the

researchers identified several key elements of the customer experience that were impacted by

staff engagement, including customer communication, staff attitude, and the physical

environment. These elements were found to be closely interconnected, with positive staff

engagement leading to positive outcomes across all touchpoints.

The study's findings provide important insights for clinic managers seeking to improve the customer experience. By fostering a culture of staff engagement, managers can improve communication with customers, enhance customer satisfaction, and ultimately increase revenue. Additionally, the study highlights the need for managers to pay close attention to the physical environment of the clinic, as this too can impact customer experience.

For the touch points that the researcher found, This touchpoint encompasses the digital channels through which customers can interact with the clinic prior to their in-person visit, including the clinic's website, social media pages, and any other online platforms utilized by the clinic. Secondly, the customer's experience from the moment they walk through the door of the clinic until they are called for their appointment. It includes interactions with the receptionist and the overall atmosphere of the waiting area. While the patient arrival at the clinic until their appointment commences, encompassing interactions with the receptionist and

the overall atmosphere of the waiting area.

Besides, the Servicescape, the consultation meeting between the customer and the

aesthetician or other staff member, during which treatment options, concerns, and expectations

are discussed. Moreover, the communication or follow-up initiated by the clinic subsequent to

the customer's treatment, including arrangements for follow-up appointments or provision of

post-treatment care instructions.

In conclusion, this study underscores the importance of staff engagement in shaping the

customer experience within an aesthetic clinic setting. By understanding the various elements of

customer experience and how they are influenced by staff engagement, managers can take

concrete steps to improve the overall customer experience. In addition, the study highlights the

importance of creating a welcoming and aesthetically pleasing physical environment within the

clinic, as this too can impact the customer experience.

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